**INTEREST RATES MARKET NOTICE**

**Date: 31 August 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN163”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 1 September 2016.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** ASN163

**Nominal Issued** R 109,026,000.00

**Issue Price** 100%

**Coupon** (As per Applicable Pricing Supplement)

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 29 August 2021

**Books Close Date** 19 August 2021

**Interest Payment Date(s)** 29 August 2021

**Last Day to Register** By 17:00 on18 August 2021

**Issue Date** 1 September 2016

**Date Convention** Modified Following

**Interest Commencement Date** 1 September 2016

**First Interest Payment Date** 29 August 2021

**ISIN No.** ZAG000139114

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN163\_Applicable%20Pricing%20Supplement\_01092016.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN163_Applicable%20Pricing%20Supplement_01092016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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